

Indicative summary reporting requirements for the Financial Intermediaries.

The reporting shall follow the Invest Europe reporting guidelines, but should also contain at least the information below (this list of data is indicative and it may be subject to change).

The EIF shall receive standardised information according to the reporting frequency to be indicated.

IEU Climate and Infrastructure Product	Social Infrastructure	Climate and Infrastructure
Financial Intermediary Features		
Fiscal ID	x	x
Report date	x	x
Full name of the Financial Intermediary	x	x
Legal structure of the Financial Intermediary	x	x
Country of establishment of the Financial Intermediary	x	x
Full name of the managing company	x	x
Country of establishment of the managing company	x	x
Base currency of the Financial Intermediary	x	x
Indicative description of investments planned by the Financial Intermediary (e.g. equity, quasi equity)	x	x
Geographical focus of the Financial Intermediary	x	x
URL of the dedicated landing webpage of the Financial Intermediary which sets out the type of finance supported through the Financial Instruments	x	x
First closing date	x	x
Duration of the fund in years	x	x
Planned termination date	x	x
Investment period in years	x	x
Actual end date of the investment period (please indicate if investment period was prolonged)	x	x
Vintage year	x	x
Does the intermediary have an environmental and social management system or similar procedures?	x	x
Actual size of the Financial Intermediary	x	x

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1.1a EIF/EIB own resources, invested at own risk and excluding public parts of mandates 1.1b EIF/EIB through EC funding 1.1c EIF through public parts of other mandates 1.2a (majority privately owned) Financial Institutions investing at own risk and from own resources 1.2b (majority privately owned) Financial Institutions investing public resources, as applicable 1.2c (majority publicly owned) Banks Financial Institutions investing public resources 1.3 Private endowments & foundations 1.4 Family offices 1.5 Business Angels / Private individuals (including joint investment vehicles set-up by/with Business Angels) 1.6a (majority publicly owned) Corporate investors 1.6b (majority privately owned) Corporate investors 1.7 Insurance companies 1.8a Pension Funds 1.8b Funds (Impact, Equity, Loan, Sovereign Wealth) 1.9 Private individuals 1.10 Fund Managers 1.11a Funds-of-Funds that (i) are classified as Alternative Investment Funds (AIFs) according to the AIFMD directive, and (ii) are managed or advised by the Independent Management Teams, and (iii) whose majority sponsors are not Member States or National Promotional Banks or Institutions or EIF or EIB, 1.11b Funds-of-Funds (whose majority sponsors are Member States or National Promotional Banks or Institutions or EIF or EIB) 1.12a Government agencies 1.12b Academic Institutions (including universities and public and Private research Institutions investing out of their own resources stemming from their commercial activities)		
Key terms and conditions for the Financial Intermediary		
- Hurdle rate, if available (in %)	x	x
- Carried interest, if available (in %)		
- Management fee, if available (in %)		
Does the FI consent to the publication of data? (Y/N)	x	x
Financial Intermediary implementation data		
Total amounts drawn down	x	x
Total drawdowns (in % of the fund size)	x	x
Outstanding Commitments	x	x
Management fees paid for the reporting period	x	x
Total carried interest - accrued and paid	x	x
Non portfolio income / (expense)	x	x
Net IRR	x	x
TVPI	x	x
- Net asset value Reported and audited at YE (please indicate date for which NAV was	x	x
Unrealised gains (or losses)	x	x
Investment Income (or expense)	x	x
Realised investment gain/loss	x	x
Amounts distributed to EIF by the Financial Intermediary		
- in the form of Revenues	x	x
- in the form of Capital Repayments	x	x
- in the form of Recallable Amounts	x	x
Number of investments made into Final Recipients		
- of which into Eligible Final Recipients	x	x
- of which into non-eligible Final Recipients	x	x
Final Recipient data (to be provided for all Final Recipients)		
Name of the Final Recipient	x	x
Fiscal ID	x	x

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Legal structure of the Final Recipient	x	x
Date of establishment	x	x
Country of establishment of the Final Recipient	x	x
Eligible Final Recipient? (Indicate YES/NO)	x	x
NUTS3 of establishment of the Final Recipient	x	x
Stage of Final Recipient at the time of first investment (e.g. Early-Stage, Expansion and Growth Stage, pre-IPO, IPO, Post-IPO)	x	x
Industry sector according to Invest Europe sector classification and NACE4 code	x	x
If available, URL of the website of the Final Recipient	x	x
Target area capturing the Final Recipient (select from list under Target Area) (<i>multi-selection is</i>	x	x
Number of employees at time of first Investment	x	x
Turnover at time of first Investment	x	x
Date of first investment by the Financial Intermediary	x	x
Size of the company (small, micro, medium sized, small and large midcap) at the time of first	x	x
Annual turnover at time of first investment	x	x
Turnover at exit date	x	x
Total Assets at time of first investment	x	x
Final Recipient status: project? (Y/N)	x	x
Final Recipient stage: early stage, growth, or expansion as per Invest Europe classification?	x	x
Final Recipient status: quoted/unquoted	x	x
% of ownership of the Financial Intermediary at time of first investment (and change in % of	x	x
Status of the Final Recipient (active, sold, written-off, partially written-off)	x	x
Company reporting currency	x	x
% ownership (fully deluted)	x	x
% of ownership of the Financial Intermediary at exit date	x	x
Current cost	x	x
Realised cost	x	x
Total original cost	x	x
Total cash proceeds (incl. return of capital, profit and income)	x	x
Fair value	x	x
Realised investment gain/loss on exit	x	x
Realised investment loss (write-off)	x	x
Exit route (e.g. by sale, write-off or IPO)	x	x
Deferred proceeds	x	x
Valuation increase at exit	x	x
Ownership at exit	x	x
Number of employees at exit	x	x
EBITDA at exit date	x	x
EV at exit date	x	x
Net income at exit date	x	x
Number of employees	x	x
Total turnover	x	x
Total assets	x	x
Net debt	x	x
Total revenue	x	x
EBITDA	x	x
EBIT	x	x
Net income	x	x
Valuation	x	x
Latest financing round	x	x
Latest financing round type	x	x
Pre-money equity valuation at latest financing round*	x	x
Post-money equity valuation at latest financing round*	x	x
Total size of latest financing round*	x	x
Fund's participation in latest financing round (amount)*	x	x

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Financing round details	x	x
Investment supporting climate objectives? (Y/N)	x	x
<i>If Y please precise if the investment is supporting the targets on:</i>		
climate climate change mitigation? (Y/N) - and if Y pls define eligible portion in %	x	x
climate change adaptation? (Y/N) - and if Y pls define eligible portion in %	x	x
water resources? (Y/N) - and if Y pls define eligible portion in %	x	x
circular economy? (Y/N) - and if Y pls define eligible portion in %	x	x
pollution prevention & control? (Y/N) - and if Y pls define eligible portion in %	x	x
pollution biodiversity & ecosystems? (Y/N) - and if Y pls define eligible portion in %	x	x
is the investment meeting the sustainable enterprise criteria? (Y/N) - and if Y pls define eligible	x	x
is the investment supporting the capacity and access to supported social infrastructure	x	
- if Y, please select the relevant sector by indicating the Capacity in m2	x	
social housing,	x	
education	x	
childcare	x	
health	x	
long-term care facilities	x	
facilities for persons with disabilities other than long-term care	x	
other, please indicate	x	
Can the Investment measure any additional renewable and other safe and sustainable zero and		x
- If Y then precise (in MW):		x
Can the Investment measure the number of households, number of public and commercial		x
- If Y then precise the number of households dwellings here:		x
- If Y then precise the number of public buildings here:		x
- If Y then precise the number of commercial premises here:		x
Can the Investment measure the energy savings generated by the projects? (Y/N)		x
- If Y then precise the number (in kWh per year)		x
Can the Investment measure the green house gas emissions reduced? (Y/N)		x
- If Y then precise the number (in tCO2-eq/yr)		x
Can the Investment be broken down to indicate the volume in smartening and modernisation/		x
- If Y then precise:		x
		x
Can the Investment measure the number of households enterprises or public buildings with		
Broadband access of at least 100Mbps, upgradable to gigabit speed? (Y/N)		
- If Y then precise the number here:		x
Can the Investment measure the number of WiFi spots created? (Y/N)		x
- If Y then precise the number here:		x
Is the investment relevant to TEN-T? (Y/N)		x
		x
<i>If Y, please precise the number of cross-border and missing links projects (including projects relating to urban nodes, regional cross border rail connections, multimodal platforms, maritime ports, inland ports, connections to airports and rail road terminals of the TEN-T core and comprehensive network)</i>		x
<i>If Y, please precise the: Number of projects contributing to the digitisation of transport, in particular through the deployment of European Rail Traffic Management System (ERTMS), River Information System (RIS), Intelligent Transportation System (ITS), vessel traffic monitoring and information system (VTMIS)/e-maritime services and Single European Sky ATM Research (SESAR) 26.3.2021 EN Official Journal of the European Union L 107/81</i>		x
<i>If Y, please precise the: Number of alternative fuel supply points built or upgraded</i>		x

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<i>if Y, please precise the: Number of alternative fuel supply points built</i>		x
<i>If Y, please precise the: Number of projects contributing to the safety of transport</i>		x
Is the investment contributing to the implementation of plans and programmes required by the Union environmental acquis relating to air quality, water, waste and nature (Y/N)		x

To be provided by EIB PJ (see SLA)